



Making a Planned Gift to CACTX

Making a planned gift to Children's Advocacy Centers of Texas will have a lasting impact on our vision to eradicate child sexual abuse. Children's Advocacy Centers of Texas is a 501(c)3 nonprofit organization (EIN/tax ID number: 75-2581804). Your gifts are fully tax-deductible to the extent allowable by law.

You can make a planned gift by:

- Naming Children's Advocacy Centers of Texas in your will
- Giving Children's Advocacy Centers of Texas an insurance gift
- Declaring Children's Advocacy Centers of Texas as a beneficiary of your 401(k), 403(b), or IRA plan
- Creating a Charitable Remainder Trust

You can also make a gift directly to Children's Advocacy Centers of Texas:

- Call 512-258-9920 ext. 4
- Mail a check to Children's Advocacy Centers of Texas
1501 W Anderson Lane, B-1
Austin, TX 78727

If you have questions about planned giving, please email the Children's Advocacy Centers of Texas [Philanthropy team](#).

Please let us know if you have already named Children's Advocacy Centers of Texas as a beneficiary in any way so we can appropriately thank you and recognize you for your generosity.

Note: The examples below are meant to be used as general guidelines and are not intended to be used as tax advice. Children's Advocacy Centers of Texas recommends that you contact a professional tax advisor who can provide you with information specific to your situation.

Naming Children's Advocacy Centers of Texas in Your Will:

To make an estate gift to Children's Advocacy Centers of Texas, ask your attorney to draft a statement in your will that expresses your desire in one of the following ways.

Give the Entire Residue of Your Estate:

Sample language: *I give the rest, residue, and remainder of my estate, after the payment of all expenses, taxes, and debts, to Children's Advocacy Centers of Texas. I understand that Children's Advocacy Centers of Texas has member organizations, and I intend to donate to Children's Advocacy Centers of Texas rather than to any individual children's advocacy center.*

Give a Fraction of Your Estate:

Sample language: *I give _____ % (fraction spelled out) of the rest, residue, and remainder of my estate, after payment of all specified bequests, expenses, taxes, and debts, to Children's Advocacy Centers of Texas. I understand that Children's Advocacy Centers of Texas has member organizations, and I intend to donate to Children's Advocacy Centers of Texas rather than to any individual children's advocacy center.*

Give a Specific Amount:

Sample language: *I give \$ _____ (number spelled out) to Children's Advocacy Centers of Texas. I understand that Children's Advocacy Centers of Texas has member organizations, and I intend to donate to Children's Advocacy Centers of Texas Inc. rather than to any individual children's advocacy center.*

Give a Contingent Amount:



Sample language: *If none of the persons I have identified above as beneficiaries of my estate survive me, I give the rest, residue, and remainder to Children's Advocacy Centers of Texas. I understand that Children's Advocacy Centers of Texas has member organizations, and I intend to donate to Children's Advocacy Centers of Texas rather than to any individual children's advocacy center.*

Gifts of Real Estate:

Gifts of real estate can be made, such as a personal residence, vacation home, commercial property, or undeveloped land. These gifts can qualify for a federal income tax charitable deduction and may minimize or eliminate capital gains tax.

You can give real estate to Children's Advocacy Centers of Texas in a variety of ways, including an outright gift, through your will or living trust, or by transferring real estate to your donor advised fund. If you would like to donate real estate to Children's Advocacy Centers of Texas, please let us know your intentions first, as we will want to make sure your goals can be fulfilled within our gift acceptance policies. We will also need to inspect the property and perform other types of due diligence.

Giving Through a Life Insurance Policy:

You can also name Children's Advocacy Centers of Texas as the beneficiary of the total or a fraction of your life insurance policy. To make a gift of life insurance, please contact your life insurance provider, request a beneficiary designation form from the insurer, and include Children's Advocacy Centers of Texas as the beneficiary of your policy.

Gift Insurance Policy Today:

If the policy is a paid-up policy and there are no loans, liens, or debts against it, consider giving it to Children's Advocacy Centers of Texas. After discussing your wishes with your legal and financial advisers, please email Children's Advocacy Centers of Texas [Philanthropy team](#).

Naming Children's Advocacy Centers of Texas as a 401(K), 403(B), or IRA Beneficiary:

Qualified employee benefit plans accumulate tax-free during a person's lifetime but are subject to tax at the person's death.

- 100% of the account balance is included in the taxable estate of the decedent.
- Any taxable beneficiary who receives a distribution from a 401(k), 403(b), or IRA as a result of the death of the owner must pay income tax on the entire amount received.
- Some plans could be taxed as much as 85%.

Children's Advocacy Centers of Texas is a qualified nonprofit 501(c)3 organization, so it is exempt from paying taxes on qualified employee benefit plans.

- Designating a qualified organization like Children's Advocacy Centers of Texas as a beneficiary means that your gift will not be subject to estate tax.
- As a result, the money from your plan will go directly to supporting the good work that you care about.

To name Children's Advocacy Centers of Texas as your qualified plan beneficiary:

- Total Amount: Give 100% (one hundred percent) to Children's Advocacy Centers of Texas.
- Fractional Beneficiary: Give _____ % (percentage spelled out) to Children's Advocacy Centers of Texas.